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L A W Y E R S

E-Filed on 12/19/07

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**WITHDRAWAL OF OBJECTION  
TO PROOF OF CLAIM FILED BY  
SHARON JUNO FOR LACK OF  
DOCUMENTATION**

Hearing Date: December 20, 2007  
Time: 9:30 a.m.

**PLEASE TAKE NOTICE** that the USACM Liquidating Trust ("USACM Trust") filed its Eighth Omnibus Objection to Proof of Claim for Lack of Documentation ("Objection") on November, 19, 2007 [DE 5371], which included an objection to Proof of Claim No. 10725-01566 ( the "Claim") filed by Sharon Juno ("Juno") in the amount of \$17,500.00.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 Juno informally responded to the USACM Trust's Objection and provided  
2 documentation to support her Claim.

3 WHEREFORE, the USACM Trust withdraws its objection to the Claim. The  
4 USACM Trust reserves the right of any party in interest, including the USACM Trust, to  
5 further object to the Juno Claim.

6 DATED: December 19, 2007

7  
8 **LEWIS AND ROCA LLP**

By: /s/ RC (#6593)

9 Susan M. Freeman, AZ 4199 (*pro hac vice*)

Rob Charles, NV 6593

10 *Counsel for USACM Liquidating Trust*

11  
12 COPY of the foregoing mailed  
December 19, 2007, to:

13 Sharon Juno  
14 27139 Stratford Glen Drive  
Daphne, Alabama 36526

15 /s/ Christine E. Laurel  
16 Christine E. Laurel